2023

2024 4

			300394

“ 2522 ”

“ ” 5G

2025

2023

2

“ ”

“ ”

2023 1.43 16.74%

3

2023 IATF16949

“ ”

“ ” “ ”

4

AEO

5

“ ” “ ”

2023

MES ERP PLM

2

1

	2023		2022		
	1,938,597,573.62	100%	1,196,392,006.89	100%	62.04%
	1,929,246,622.86	99.52%	1,177,634,085.37	98.43%	63.82%
	9,350,950.76	0.48%	18,757,921.52	1.57%	-50.15%
	1,183,310,536.58	61.04%	959,856,944.10	80.23%	23.28%
	745,936,086.28	38.48%	217,777,141.27	18.20%	242.52%

	9,350,950.76	0.48%	18,757,921.52	1.57%	-50.15%
	346,234,546.18	17.86%	507,789,077.02	42.44%	-31.82%

4 —— “ ”

	3 4		

2 7

2 1

			18,125.49	33,223.00	-45.44%
			29,082.40	45,002.68	-35.38%
			10,602.07	7,923.84	33.80%

30%

□

45.44% 35.38%

2,678.23 33.80%

4

□

5

		2023		2022		
		603,892,589.45	68.44%	354,675,750.08	62.27%	70.27%
		134,916,630.99	15.29%	104,141,939.92	18.29%	29.55%
		143,566,264.93	16.27%	110,732,970.12	19.44%	29.65%

70.27% 242.52%

6

□

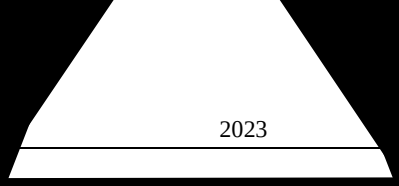
7

□

400G/800G Pigtail	JĄ7Âч ṩṩ Å Pigtail			400/800G
	JʒĐ Ọ & &JĄ7ǵǵñ			

ò ȟ ơ

	7		5			
	29,647,573.18	0.76%	29,647,573.18	1.02%	-0.26%	
	[redacted]	1.94%	34,743,979.96	1.20%	0.74%	
	201,269,921.41	5.16%	81,146,254.27	1.20%		


2023

	--	78,600	77,704.67	23,407								

5G

77,704	77,704	23,407
.67	.67	.42

	2023 12 31 42,527.42 13,500.00 15,000.00 1,155.06 , 12,872.36

3

□

1

□

2

□

□

10%

Ỳ لی

594,545,9

5

AI

6

2021 2 77,704.67

ø g

□

Morgan
Stanley

1

2023 01
31

118

				119	3 4 5 6	(2023002)
2023 04 21				Bosvale China AMC (HK) ( ) Franklin Templeton Investments (Asia) Ltd Hel Ved Capital Management Limited IDG Marco Polo oxbow capital Point72 Asset Management Polymer Capital Prudence Investment Management (Hong Kong) Limited ( ) Samsung Asset Management (Hong Kong) Limited Value Partners Limited 411	1 2 3 4 5 2023 6 7	2023 4 24 (www.cninfo.com.cn) (2023003)
2023 04 26	“ ”			2022	1 2022	2023 4 27

2023
Q1

					12 13 14 15 16 17 18 19 20	
2023 09 25	“ ”			2023	1 2 2022 3.6	2023 9 25 (www.cninfo.com.cn) (2023007)

					2023 7 3 CPO 4 5 6 ? 7 8 9 10 ? 11 12 13 3	

					AI	

1

2

3

3W FUND MANAGEMENT LIMITED
Boyu Capital Investment Management Co., Limited
Cathay Securities Investment Trust Co., Ltd.

4

5

6

2023 10 19

7

19

2023 10 19

CENTERLINE INVESTMENT MANAGEMENT LIMITED
Cephei Capital Management (Hong Kong) Limited
China Asset Management (Hong Kong) Limited

8

9

10

11

12

233

.

13

14

15

16 2023

					17 18	
2023 10 20				Aspoon Keystone Power UBS 266	1 2023 2 2023 3 4 5 6 7 8 9 10 11 12 13	2023 10 20 (www.cninfo. com.cn) (2023009)

100%

7

□

1

2

3

4

5

□

1

2023		60.90%	2023 01 10	2023 01 10	2023 2023-003
2022		49.47%	2023 05 22	2023 05 22	2022 2023-034
2023		50.74%	2023 09 11	2023 09 11	2023

												13,500
		42			2017 11 10	2023 12 01	36,000		9,000	13,500	40,500	2023 2 6 9,000;2021 13,500
ZHOU, ZHIPING		69			2017 11 10	2023 12 01						
		45			2017 11 10	2023 12 01						
	--	--	--	--	--	--	44,576,929	0	8,249,250	83,700	36,411,379	--

□

2023 12 1 2023

ZHOU,ZHIPING

□

			2023 12 01	
			2023 12 01	
			2023 12 01	
ZHOU,ZHIPING			2023 12 01	

2023 12

			2023-047
	2023 10 18	2023 10 19	(http://www.cninfo.com.cn/) 2023-062
	2023 11 10	2023 11 13	(http://www.cninfo.com.cn/) 2023-066
	2023 12 01	2023 12 02	(http://www.cninfo.com.cn/) 2023-083

3

“ ” “
” “ ” “ ” “ ”
“ ”
“ ”
“ ”

4

□

□

2023 5 22 2022 2022
393,975,113 10 5.00
196,987,556.50
2023 6 1 2022 2023-037

2022

2018 10 8 2018
32 30 2018 10 8
2018 2018-
054

2018 11 6 2018 24
99 2018 11 8 2018 11 6
2018 2018-057

2019 6 18
7 1 7
14 1 4
2018 2018
2018 2018
19.60 2019 6 20
2019-027 2019-
028 2018 2019-
029

2019 6 28 2018 14
2019-033

2019 9 6
2019 9 9 16 30
39.75 / 2019 9 10
2019-051

2019 10 15 2018 4
2019-053

2019 10 22 2018
2019 10 22 2019-054

2020 4 24 2018
2018
70.7 3 28.5
2020 4 28 2018
2020-032 2018
2020-033

2020 5 22 2018 70.7
3 2020 5 22
2020-042

2020 7 29 2018 28.5
2020 7 29
2020-061

2020 6 12
2018
2018

	2021 1 4					

	2022 1 11					

	3% < 0.5% < 0.5% < 0.5%	
		0
		0
		0
		0

2

			2 3			

			1 2 / /	2015 01 31		

3

1

			1 / / 2 / /	2015 01 31		

			3 2			
			5% 20% 40%	2015 01 31		

			3 2			
			30 1	2015 01 31		

			2			
			30 1	2015 01 31		

			2			
			1 2	2015 01 31		
				2015 01 31		

			1 / /			
			2			
			/			

			1 / /	2015 01 31		
			2 /			

			1 / 2 / / / /	2017 01 20		
			/	2017 01 20		

1

2

3

4

5

			" " " " 1 2	20		

			3			
			" " 5% " " 1	2017 05 20		

2

			" " 1 2 3			

			2 / /			
			3			
			4			
	ZHOU,ZHIPING		/	2017 11 10		

			1				
			2				
			3				
			4				
			5				
			1 / 2020 3 s				

			2 / 3 / /	17		
	ZHOU, ZHIPING		1 2 3 4	2020 03 17		

			5 6 7			

2

□

□

□

“ ”

□

“ ”

□

□

□

2022 11 24

2023 2 22 , 500 2023 12 4

2023 5 24

2023 6 9 2000

2000 100%

□

□

□

□

□

1

□

2

□

3

5 □

		1 2023 3 17 “ ” 3,000 20,100 2023 3 24 2023-017 2 2023 8 23 2023 9 11 2023 023 8 2 -					

			2,500		2022 11 28	2023 02 28			2.80%		17.5		0			
			5,500		2022 12 19	2023 02 28			3.00%		31.63		0			
			22,000		2022 10 11	2023 01 04			3.40%		174.19		0			
			6,000		2022 12 26	2023 03 31			3.20%		49.97		0			
			5,000		2023 02 06	2023 04 30			3.00%		35		0			
			2,0		202	202			3.1		16.		0			

			10,000		2023-03-28	2023-06-30			3.40%		87.56		0			
			1,000		2023-03-27	2023-04-30			3.30%		3.03		0			
			2,450		2023-03-03	2023-03-30			4.77%		8.64		0			
			2,550		2023-03-03	2023-03-31			1.40%		2.74		0			
			9,500		2023-05-15	2023-08-10			3.20%		72.46		0			

			3,000		2023 06 09	2023 09 08			3.15%		23.56		0			
			2,900		2023 04 14	2023 10 10			1.39%		19.77		0			
			3,100		2023 04 14	2023 10 11			4.72%		72.27		0			
			6,000		2023 04 14	2023 07 14			3.30508>Tj EMC /Span <</A%Tj 0 Tc 0 Tw 1 0 Td ( )Tj EMC /E /P <							

			6,000		2023 06 16	2023 09 08			3.00%		41.42		0			
			10,000		2023 07 03	2023 07 15			3.00%		10		0			
			11,000		2023 07 13	2023 10 10			2.38%		63.82		0			
			5,000		2023 07 14	2023 10 11			2.51%		30.62		0			
			5,000		2023 07 17	2023 10 17			2.79%		34.88		0			
			10,000		2023 08	2023 11			3.15%							

16 15

	266,500	--	--	--	--	--	--	225.77	1,768.88	--	0	--	--	--

	10,800	8,100		18,900		
	0	10,125		10,125		
	36,322,822	3,014,947	2,950,875	36,386,894	--	--

	2,273,836		2,273,836
	2,131,511		2,131,511
50	1,823,873		1,823,873
	1,799,664		1,799,664
10 10 10	10		
5			

□

□

4 **80%**

□

5

□

□

	2024 04 18
	W[2024]A463

W[2024]A463

“ ”

2023 12 31 2023

2023 12 31 2023

“

”

1

36 192,924.66

75,161.25 63.82%

26

“

”

2

1

2

3

4

5

6

1

2023 12 31

	2023 12 31	2023 1 1
	1,864,103,660.31	672,609,928.35
	436,196,239.15	882,344,698.63
	3,744,671.87	18,042,842.03
	424,667,739.87	304,936,235.03
	36,223,801.98	81,977,963.97
	3,876,594.79	3,142,207.68
	2,459,640.62	670,032.12
	255,648,280.04	186,444,661.27
	18,210,093.83	18,558,827.29
	3,045,130,722.46	2,168,727,396.37
	8,286,678.63	8,047,665.80
	616,493,648.04	592,051,358.46
	27,637,139.39	12,686,913.65

	6,330,606.75	6,094,137.26

	82,595,806.33	62,596,400.23
	143,255,785.64	122,715,858.99
	-58,903,676.23	-20,142,453.57
	545,468.92	1,535,839.07
	52,836,837.14	8,642,916.74
	16,448,040.80	12,289,707.83
“ ”	15,583,086.52	26,584,930.20
	239,012.83	594,322.68
“ - ”		
“ ”		
“ ”	1,196,239.15	2,344,698.63
“ - ”	-6,124,066.35	1,915,910.60
“ - ”	-16,553,510.65	-16,294,852.48
“ - ”	872,576.43	137,867.57
“ ”	862,065,392.48	450,587,714.85
	213,371.98	3,124,514.98
	21,291,304.92	2,561,386.31
“ ”	840,987,459.54	451,150,843.52
	111,108,412.28	46,215,561.14
“ ”	729,879,047.26	404,935,282.38

		2023
		1,298,424,024.93

	200,436,649.22	159,349,362.76
	-167,907,428.66	-132,976,489.36
	5,839,624.22	-97,202.58
	823,439,524.10	126,969,118.02
	430,212,736.20	303,243,618.18
	1,253,652,260.30	430,212,736.20

7

	2023		

	911,664.00				27,041,984.90								27,953,648.90	158,200,000.00	186,153,648.90
1															

								1,364,124.38					1,364,124.38		1,364,124.38
	394,886,777.00				1,073,376,168.12		-9,484,931.01	6,515,820.87	182,474,610.00		1,544,755,673.69		3,192,524,118.67	170,686,613.16	3,363,210,731.83

										86,493.87		86,493.87
	911,664.00				27,041,985.50							27,953,649.50
1	911,664.00				18,206,458.56							19,118,122.56
2												
3					8,835,526.94							8,835,526.94
4												
									53,118,649.39	-250,498,137.89		-197,379,488.50
1									53,118,649.39	-53,118,649.39		
2										-197,379,488.50		-197,379,488.50
3												

TFC TECHNOLOGY (SG) PTE. LTD.		—	53.33%
TFC Technology (Thailand) Co., LTD.		—	53.33%

“ ”

1

2 2024 1

2

2022 11 24

2023 2 22 , 500 2023 12

4

2023 5 24

2023 6 9 2000

2000 100%

1

——

“ ”

2

12

—

“ ”

1

7

1

19

4 —— “ ”

20

4 —— “ ”

21

22

11 “ ”

1

/

“

” “ ” “ ”

/

“ ”

“ ” “ ”

7 “ ”

26

1

1 1

2

3

3

27

28

29

1

1

36

37

1

(\ ’ Ô>(™ •€£ #3# 8*6.ž Ê j!’ R (\ ’ Ñ†qÅ #3#6G < CC•4ÖF³ùPïè*•¡Ñ=Q)Ã 8*6.ž Ê j!’

1)

2)

(

)

42

“ ”

“ ”

43

	11,880,877.67	1,111,713.20	12,992,590.87
	6,680,339.91	1,111,713.20	7,792,053.11

2023 1 1

2

□

3 2023

□

44

1

1

	33,613.86	51,604.34
	1,827,668,650.75	672,558,324.01
	36,401,395.70	
	1,864,103,660.31	672,609,928.35
	104,760,388.71	14,225,778.84

2

	436,196,239.15	882,344,698.63
	436,196,239.15	882,344,698.63
	436,196,239.15	882,344,698.63

3

4

1

	3,744,671.87	18,042,842.03
	3,744,671.87	18,042,842.03

2

5

8

8

	2,459,640.62	670,032.12
	2,459,640.62	670,032.12

1

1

2

3

□

4

5 ⁄

hK0C ìÐ

	95.93		.31		40.62	56.04		.92		.12
	3,016,495.93	100.00%	556,855.31	18.46%	2,459,640.62	1,559,056.04	100.00%	889,023.92	57.02%	670,032.12

556,855.31

	3,016,495.93	556,855.31	18.46%
	3,016,495.93	556,855.31	

	12	( )	( )	
2023 1 1	889,023.92			889,023.92
2023 1 1				
	-332,658.05			-332,658.05
	489.44			489.44
2023 12 31	556,855.31			556,855.31

□

4

	0.00	0.00				0.00
	889,023.92	-332,658.05			489.44	556,855.31
	889,023.92	-332,658.05			489.44	556,855.31

5

	0.00	13,411,098.00
	17,118,743.16	4,250,866.72
	1,072,399.82	880,198.11
	18,950.85	16,664.46
	18,210,093.83	18,558,827.29

14

1

2

3

12				

□

4

21

	5	5			9	7
2	-54,632.95	-661,674.37	1,803.28	-4,548.10	-80,640.02	-799,692.16
3.		22,121,510.91	94,941.08	8,400.76	4,013,359.11	26,238,211.86
1		21,990,315.25	94,941.08	8,400.76	4,013,359.11	26,107,016.20
2		131,195.66				131,195.66
4.	82,551,739.47	233,427,491.74	13,147,433.64	2,434,781.58	72,336,628.18	403,898,074.61
1.						
2.						
1						
3.						
1						
4.						

56						

3

□

27

1

	5,748,132.75					5,748,132.75
	23,899,440.43					23,899,440.43
	29,647,573.18					29,647,573.18

2

	0.00					0.00
	0.00					0.00
	0.00					0.00

3

4

□

□

33,094,567
.58

	757,314.04	416,919.72	348,233.90		825,999.86
	915,860.34		336,501.48		579,358.86
	307,207.65	180,590.56	240,988.87		246,809.34
	4,995,086.42	1,702,990.93	2,363,718.36		4,334,358.99

29 /

1

	53,500,582.17	8,025,087.32	42,342,912.89	6,351,436.92
	46,253,519.85	6,938,027.98	30,556,088.57	4,583,413.27
	10,926,636.08	1,638,995.41	5,587,844.24	838,176.64
	7,348,317.50	1,102,247.61	8,130,426.93	1,219,564.04
	20,253,575.17	3,038,036.27		
	138,282,630.77	20,742,394.59	86,617,272.63	12,992,590.87

2

	15,338,475.20	2,300,771.27	17,277,367.02	2,591,605.05
	19,318,043.42	2,897,706.54	22,435,566.48	3,365,334.99
	2,477,967.18	371,695.08	2,477,967.18	371,695.08
	1,164,458.34	174,668.75	2,344,698.63	351,704.79
	7,210,202.69	1,081,530.41	7,411,421.33	1,111,713.20
	45,509,146.83	6,826,372.05	51,947,020.64	7,792,053.11

3

	1,643,967.29	1,668,472.89
	1,643,967.29	1,668,472.89

5

30

	59,100,447.90		59,100,447.90	14,140,021.20		14,140,021.20
	29,834,259.79		29,834,259.79			
	88,934,707.69		88,934,707.69	14,140,021.20		14,140,021.20

31

	36,401,395.70	36,401,395.70		1				
	36,401,395.70	36,401,395.70						

32

1

2

33

3

38

1

2

1	83,444,384.73	33,864,544.11
1 2	35,514.29	81,302.40
2 3	351.81	241,145.65
3	228,210.49	5,776.90
	83,708,461.32	34,192,769.06

1

1,619,027.66	3,077,452.93
1,619,027.66	3,077,452.93

10,656,164.95	4,133,213.85
1,153,713.39	4,592,376.42
11,809,878.34	8,725,590.27

46

1

2

I@ONti ” ëIF

48

1

¡Aã`

2 651n <</MCID 42 >>BDC Q q 0 75595.183 842.038 re W n BT 0.257 w /TT0 1 Tf 2 Tr 9 0 0 9 83.76 572.28

54

1

2

55

	1,040,954,339.01	21,495,193.03		1,062,449,532.04
	5,379,844.21	8,835,526.34	3,288,734.47	10,926,636.08
	1,046,334,183.22	30,330,719.37	3,288,734.47	1,073,376,168.12

21,495,193.03 18,206,458.56 3,288,734.47

8,835,526.34 3,288,734.47

56

57

1 0.00

2 0.00

3 0.00

4 0.00

5 0.00

61

	1,929,246,622.86	882,375,485.37	1,177,634,085.37	569,550,660.12
	9,350,950.76	3,503,402.54	18,757,921.52	9,291,440.16
	1,938,597,573.62	885,878,887.91	1,196,392,006.89	578,842,100.28

□

	1				

	1,938,597,573.62	885,878,887.91					1,938,597,573.62	885,878,887.91

0.00

	38,999,433.05	31,513,069.83
	13,579,199.27	15,707,478.66
	7,879,945.25	
	7,782,960.41	4,925,470.12
	5,569,191.77	4,647,140.42
	1,890,628.71	614,300.84
	1,602,882.96	1,538,934.06
	1,136,517.79	563,639.23
	807,622.49	618,645.13
	316,584.71	441,190.51
	130,860.73	
	90,247.37	786,668.87
	2,809,731.82	1,239,862.56
	82,595,806.33	62,596,400.23

64

	13,583,942.11	14,128,367.13
	1,660,524.84	1,443,591.61
	1,428,768.48	700,188.48
	[redacted]	[redacted]

	545,468.92	1,535,839.07
	-52,836,837.14	-8,642,916.74
	-7,103,767.86	-13,454,407.23
	491,459.85	419,031.33
	-58,903,676.23	-20,142,453.57

67

	16,160,593.11	12,054,723.60
	287,447.69	234,984.23

68

71

	-6,456,724.40	590,856.05
	332,658.05	1,325,054.55
	-6,124,066.35	1,915,910.60

72

	-16,553,510.65	-16,294,852.48
	-16,553,510.65	-16,294,852.48

73

	568,000.00	460,513.00	568,000.00
	219,109.16		219,109.16
	83,073.34	78,977.16	83,073.34
	62,413.71		62,413.71
	21,291,304.92	2,561,386.31	21,291,304.92

76

1

	119,823,897.06	48,201,468.55
	-8,715,484.78	-1,985,907.41
	111,108,412.28	46,215,561.14

2

	52,836,837.14	8,642,916.74
	14,773,287.25	12,289,707.83
	356,795.24	124,514.98
	2,305,644.67	2,558,745.28
	70,272,564.30	23,615,884.83

	48,690,632.46	38,763,948.43
	36,401,395.70	
	1,456,950.45	
	719,329.59	539,490.17
	87,268,308.20	39,303,438.60

1		
	729,879,047.26	404,935,282.38
	22,677,577.00	14,378,941.88
	85,701,269.67	76,721,923.34
	2,390,451.33	3,020,705.95
	1,515,678.49	3,387,909.59
	2,363,718.36	2,604,121.81
“ ”	-872,576.43	-137,867.57
“ ”	20,247,204.29	2,021,896.14
“ ”	-2,410,392.50	-2,073,239.98
“ ”	-15,583,086.52	-26,584,930.20

2023

7

“ ”

[redacted]

2

□

82

1

□

□

□

2023 71.05

2

□

	6,857.14	
	6,857.14	

□

400G SR8 LENS	2,515,854.81	
400G/800G Pigtail	4,135,543.18	4,861,802.44
400G	2,561,912.50	
5G		421,720.62
800G		4,355,978.10
800G	1,472,730.68	
CPO-ELS	16,693,646.28	
H lens	1,974,655.85	
Lens Array	1,507,457.64	
OT SFP RX Lens5.0	1,269,363.58	
V-groove Lens M1	1,725,286.88	
		1,358,422.41
	12,639,071.70	8,516,460.15
100G		8,643,886.30
		498,673.47
	28,687,850.63	
	2,665,558.65	
		753,165.79
CPO	1,182,077.16	
	4,124,365.99	
		7,569,055.04

	1,081,981.79	
	18,296,706.64	9,117,030.82

9,3

2

- -	
- -	
- -	
- -	
- -	
- -	
- -	
/	

3

3

3

4

□

□

5

1 2022 11 24

2023 2 22 ,

500 2023 12 4 [illegible]

	18,830,020.00				0.00%	100.00%	
	0.00				0.00%	100.00%	
	16,913,090.97				0.00%	100.00%	

AIP 181,240.00

3

4

	/	/
	8,286,678.63	8,047,665.80
--	239,012.83	594,322.68
--	239,012.83	594,322.68

5

6

7

8

4

				/	

5

6

1

□

□

2

□

							/
	17,981,721.00					17,981,721.00	

3

□

	16,160,593.11	12,054,723.60

1

1

2

3

81 “ ”

2023 12 31 0

2

Ä 1Å œ

□

6

7

8

9

1

			160	38.11%	38.11%

4

5

1

/

[redacted]				[redacted]	

4

	[redacted]

6

		22 2027 12 21		

2

□

2

1

2

3

2

	346,234,546.18	1,592,363,027.44		1,938,597,573.62
	164,771,551.93	721,107,335.98		885,878,887.91

3

4

7

8

1

1

1 1	431,173,805.38	297,643,805.21
1 2		157,997.02
	431,173,805.38	297,801,802.23

2

	0.00		0.00		0.00	0.00		0.00		0.00

4

5

1	229,025,651.42		229,025,651.42	53.12%	11,451,282.57

3

□

4

5

7

3

	615,129,658.65		615,129,658.65	447,573,086.66		447,573,086.66
	8,286,678.63		8,286,678.63	8,047,665.80		8,047,665.80
	623,416,337.28		623,416,337.28	455,620,752.46		455,620,752.46

1

8,047
,665.
80

3

1

□